

**20 February 2019**

**INFORMATION UPDATE FOR SECURITYHOLDERS OF HYFLUX LTD (“HYFLUX”)  
S\$500MILLION 6% PERPETUAL CAPITAL SECURITIES (“THE PERPETUAL SECURITIES”)**

**IMPORTANT NOTICE**

**This is a further update to the information provided on the Trustee’s website. By this Information Update we wish to highlight further information published by The Securities Investors Association Singapore (SIAS) in relation to various meetings being held between 20 – 25 February 2019 for investors including holders of the Perpetual Securities.**

The details of the various meetings are as follows:

**1. The Investor-Only Independent Town Hall Meeting:**

Date / Time: 25 February 2019, 6.30pm to 9pm

Venue: Nexus Auditorium located along Koek Road

Registration: Interested investors will have to register with SIAS with their names, contact numbers, email addresses and proofs of holdings. There will be a registration fee of S\$10 “to cover the cost of organising”.

Notes: Hyflux representatives will not be present. SIAS-appointed independent advisors from Drew & Napier and PricewaterhouseCoopers (PwC) will attend the session. Feedback on Hyflux restructuring is welcomed.

**2. Briefings for the Perpetual Securityholders:**

SIAS has advised that briefings are being held between 20 - 22 February 2019 for, amongst others, the Perpetual Securityholders.

Venue: PWC’s office

7 Straits View, Marina One

East Tower, Level 12

Singapore 018936

Session 1: 20 February 2019, 7pm to 8.30pm

Session 2: 21 February 2019, 6pm to 7.30pm

Session 3: 22 February 2019, 6pm to 7.30pm

Registration: Interested investors will have to register with SIAS with their names, contact numbers, email addresses and proofs of holdings.

Information on these events can be found on SIAS' website: <https://sias.org.sg/events/events-calendar/>

*If you are concerned about your position, you should seek your own legal and/or financial advice.*